



# FALL CONFERENCE 2023

Walt Disney World Swan – Orlando, FL  
November 14-16



# VALUATION COMMITTEE BUSINESS

TUESDAY NOVEMBER 14, 3:00-5:00PM

## **3:00-3:45pm – Valuation Committee Business**

- Welcome/Valuation Committee Chicago Schedule
- Introductions
- Recap from Chicago Conference survey results
- Appraisal Institute & TAFAC update – Dane Anderson
- Reporting Standards Update – John Kjelstrom
- Valuation metrics update – Kelly Johnson
- Voting Matters: Development White Paper update – David Thiele
- New Leadership Transition - Paula Thoreen/Keith Strohl
- Discussion of Service Providers Meetings surrounding valuations

## **3:45-5:00 pm – Panel Discussion: Value Corrections, Appraisal Process, and benchmark NCREIF Index**

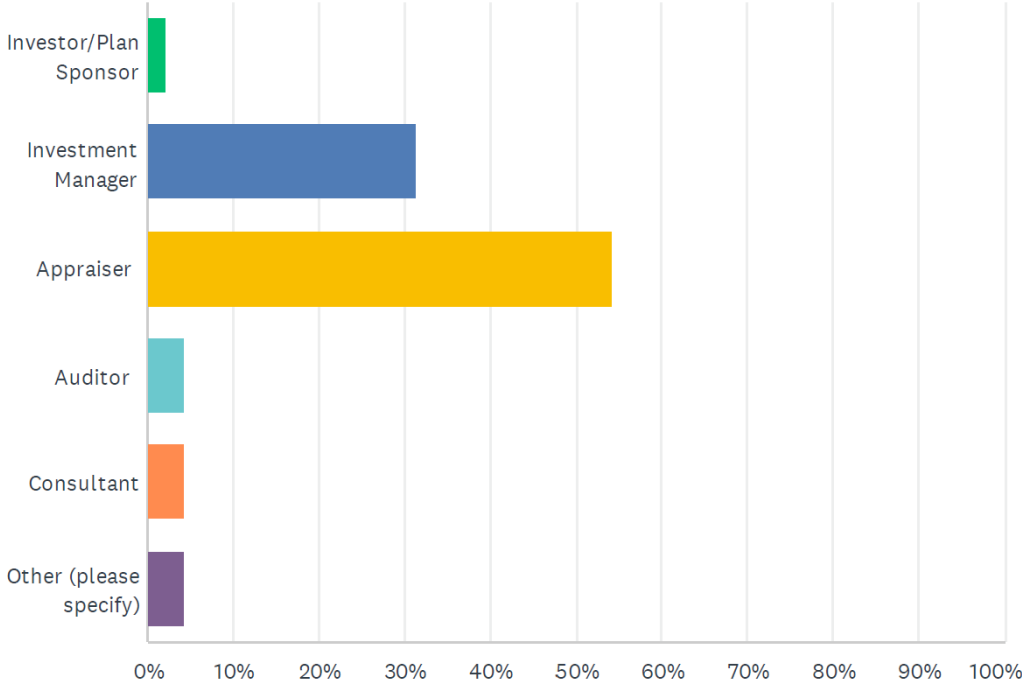
Panelists: Brian Velky, SitusAMC; Alex Jaffe, Altus; Keith Strohl, National Property Valuation Advisors, and Harris Markowitz of Clarion Partners



# VALUATION COMMITTEE CONFERENCE FEEDBACK

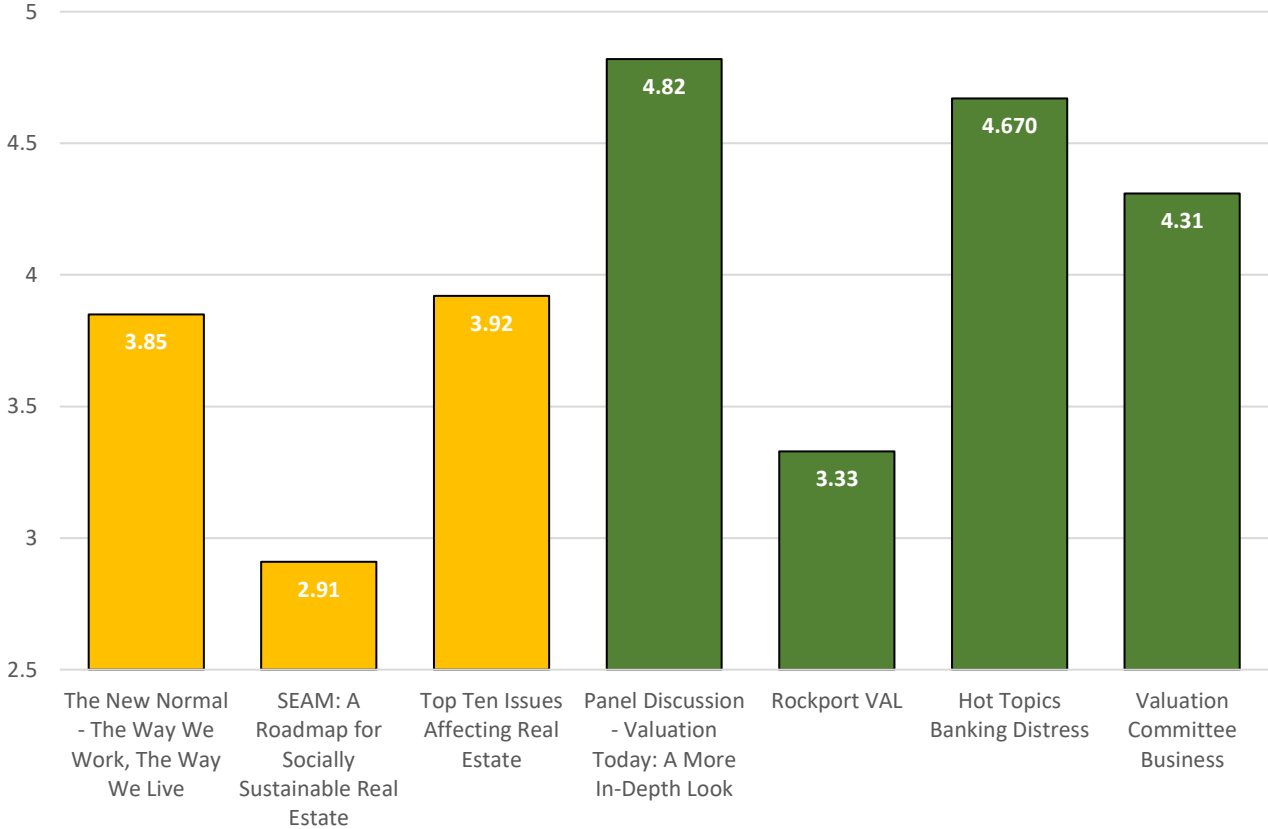
## Q1 What is your firm's PRIMARY role?

Answered: 48 Skipped: 1



# VALUATION COMMITTEE CONFERENCE FEEDBACK

Valutation Committee Chicago Feedback



# VALUATION COMMITTEE BUSINESS

WEDNESDAY NOVEMBER 15, 1:45-3:45PM

## 1:45-2:45 PM Session

Joint Session with Accounting and Performance Measurement Committees:

***Debt Panel – Both Sides of the Coin (assets ad liabilities) and debt survey results***

Moderator: Mark Wojteczko, Deloitte

Panelists: Rivka Altman, Invesco; John Kjelstrom, Chatham; Megan Hess, DWS

## 2:45-3:45 PM Session

***Navigating Changing Tides: Exploring the Current Debt Market and Capital Markets***

Moderator: Paula Thoreen, Cushman & Wakefield

Panelists: Rob Rubano, Vice Chair of Capital Markets/Debt, Cushman & Wakefield  
Andrew Wright, CEO, Franklin Street/Ally Capital





**THANK YOU!**



NCREIF FALL CONFERENCE 2023