

# Program Overview

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# NCREIF Fall Conference 2024

Diplomat Resort, Hollywood FL  
October 14-17



[www.NCREIF.org](http://www.NCREIF.org)



## NCREIF Annual Fall Conference 2024 – Hollywood, FL

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### PROGRAM OVERVIEW

#### **Monday, October 14**

8:00 a.m. - 5:00 p.m.	Conference Registration	Grand Foyer
8:00 a.m. - 9:00 a.m.	Continental Breakfast Available	Atlantic Ballroom 3
9:00 a.m. - 5:00 p.m.	NCREIF Academy Course – <i>Attribution &amp; Risk Analysis</i>	Atlantic Ballroom 1
9:00 a.m. - 5:00 p.m.	NCREIF Academy Course – <i>Sustainability – Risk Management, Regulations and Outcomes</i>	Conference Room 214
12:00 p.m. - 1:00 p.m.	NCREIF Academy Course Luncheon	Atlantic Ballroom 3
2:00 p.m. - 10:00 p.m.	NCREIF Board Meeting and Dinner ( <i>by invitation only</i> )	Atlantic Ballroom 2
4:00 p.m. - 6:00 p.m.	Reporting Standards Meeting ( <i>by invitation only</i> )	Atlantic Ballroom 3

#### **Tuesday, October 15**

7:30 a.m. - 5:00 p.m.	Conference Registration	Grand Foyer
7:30 a.m. - 8:45 a.m.	NCREIF Breakfast	Grand Ballroom East
7:30 a.m. - 8:45 a.m.	New Attendee Orientation Breakfast - Presentation will start at 8:00 am	Atlantic Ballroom 1
9:00 a.m. - 10:15 a.m.	Reporting Standards Meeting	Grand Ballroom West
10:30 a.m. - 11:30 a.m.	<b>Economic Conditions Update</b> Who better to present our Economics Conditions Update than someone who is both practitioner AND academic? We are so pleased to welcome to our stage Mark Roberts, CFA, AIA, who is doing double duty as Director of Research for both Crow Holdings and SMU's Folsom Institute for Real Estate at the Cox School of Business. Mark will share his views on where we are in both the economic and real estate cycles and promises to share warning signs we should be aware of that can signal danger to both.	Grand Ballroom West

Following Mark's presentation, he will be joined on stage by Erin Patterson, Global Co-Head of Research & Strategy for Manulife for a continued exploration of Mark's views.



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### Tuesday, October 15 (Cont'd)

12:00 p.m. - 1:30 p.m.	<u>Luncheons</u> NCREIF Luncheon  NCREIF Chairpersons Luncheon ( <i>by invitation only</i> )	Grand Ballroom East  Atlantic Ballroom 2
1:45 p.m. - 2:45 p.m.	<b>General Session:</b> <b>Connecting the Dots on Global Strategy</b> It wasn't long ago that all sectors and global markets seemed to be heading in the same direction, up. Today, we're seeing opportunity in some sectors and uncertainty in many others. For our Florida stage, Simon Mallinson, Chief Operating Officer for Income Analytics, (and NCREIF Board Member), put together a distinguished panel of experts to share how they approach real estate, research, and markets around the globe.  To help us understand how investment managers bring together often disparate data, opinions, and cultures to form effective strategies, Simon's guests will be: <ul style="list-style-type: none"><li>• Singapore-based Amélie Delaunay, Senior Director of Research &amp; Professional Standards for ANREV</li><li>• London-based Simon Durkin, Global Head of Research for BlackRock</li><li>• Chicago-based Brian Klinksiek, Global Head of Research from LaSalle Investment Management.</li></ul>	Grand Ballroom West
3:00 p.m. - 5:00 p.m.	<b>Committee Meetings:</b> Accounting Performance Measurement Research Valuation	Atlantic Ballroom 3 Atlantic Ballroom 1 Atlantic Ballroom 2 Grand Ballroom West
5:30 p.m. - 9:30 p.m.	Welcome Evening Event	The Landing



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### **Wednesday, October 16**

7:30 a.m. - 5:00 p.m.	Conference Registration	Grand Foyer
7:30 a.m. - 8:45 a.m.	NCREIF Breakfast	Grand Ballroom East
9:00 a.m. - 10:00 a.m.	<p><b>General Session: Geopolitics with Frank Kelly</b></p> <p>It has been said that timing is everything, and with the U.S. elections a mere three weeks away, the timing couldn't be better for us to welcome Frank Kelly to our Fall Conference. Frank is the Founder and Managing Partner of Fulcrum Macro Advisors, a political risk advisory firm based in Washington, D.C. He also serves as the Senior Political Strategist for DWS.</p> <p>You may remember Frank from our Conference in D.C. back in 2019. He brings to the stage his views on U.S. policy, geopolitical trends, and perhaps can give us some context for these seemingly turbulent times.</p>	Grand Ballroom West
10:30 a.m. - 11:30 a.m.	<p><b>Breakout Sessions:</b></p> <p>ESG Committee</p> <p>Information Management Committee</p>	<p>Grand Ballroom West</p> <p>Atlantic Ballroom 3</p>
11:45 a.m. - 1:15 p.m.	<p><u>Luncheons</u></p> <p>Conference Attendees Luncheon</p> <p>Valuation Subcommittee - Investment Advisors (IAVS) Luncheon <i>(by invitation only)</i></p> <p>Accounting Subcommittee - Investment Advisors (IAAS) Luncheon <i>(by invitation only)</i></p> <p>Investor Member Committee Luncheon – <i>Investors, such as employees of public and corporate pensions, sovereign wealth funds, endowments, family offices, foundations, insurance companies, and other original capital sources, are invited and encouraged to attend.</i></p>	<p>Grand Ballroom East</p> <p>Atlantic Ballroom 2</p> <p>Conference Room 212/213</p> <p>Conference Room 214</p>
1:30 p.m. - 2:15 p.m.	<p>Joint Session with Accounting, Performance Measurement, and Valuation Committees</p> <p><b><i>Debt Manual Review and Discussion</i></b></p>	Grand Ballroom West
1:30 p.m. - 2:15 p.m.	Research Committee Meeting	Atlantic Ballroom 2



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### **Wednesday, October 16 (Cont'd)**

2:15 p.m. - 3:30 p.m.	Joint Session with Accounting and Valuation Committees <b><i>Investment Advisors and Audit Valuation Panel</i></b>	Grand Ballroom West
2:15 p.m. - 3:30 p.m.	Joint Session with Performance Measurement and Research Committees <b><i>Standards and Performance Gone Global</i></b>	Atlantic Ballroom 3
3:45 p.m. - 4:45 p.m.	<b>Town Hall and Outgoing Awards</b>	Grand Ballroom West
5:00 p.m. - 9:00 p.m.	Closing Evening Reception at the Hotel	South Palm Court

### **Thursday, October 17**

8:00 a.m. - 5:00 p.m.	Conference Registration	Grand Foyer
8:00 a.m. - 9:00 a.m.	Breakfast Available	Atlantic Ballroom 3
9:00 a.m. - 5:00 p.m.	NCREIF Academy Course – <i>Investment Analysis &amp; Due Diligence</i>	Atlantic Ballroom 1
9:00 a.m. - 5:00 p.m.	NCREIF Academy Course – <i>Digging in to Reporting Standards</i>	Atlantic Ballroom 2
12:00 p.m. - 1:00 p.m.	NCREIF Academy Course Luncheon	Atlantic Ballroom 3