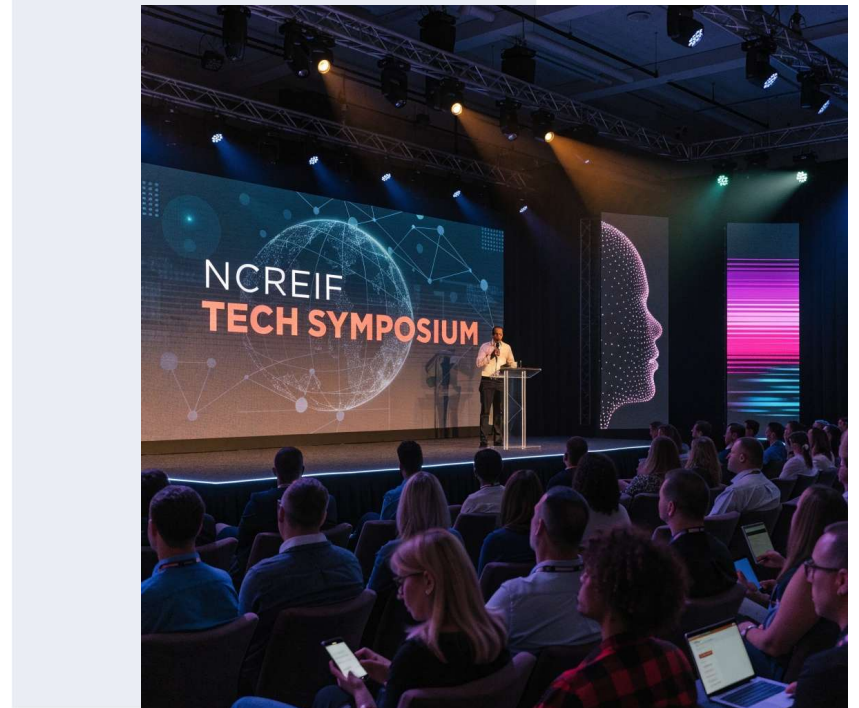
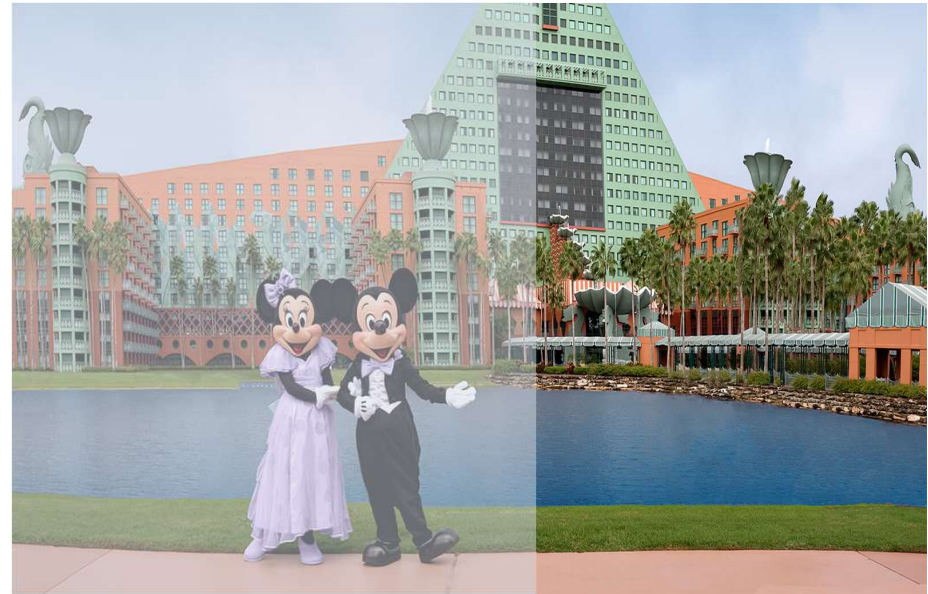




FALL CONFERENCE 2026

TECH SYMPOSIUM VENDOR GUIDE

Swan Hotel – Orlando, FL
October 13-14



NCREIF TECH SYMPOSIUM

Welcome to NCREIF's Tech Symposium!

This event focuses on bringing the NCREIF membership the opportunity to meet with some of our industry's key Data Vendors. This booklet provides you with a summary on each of the participating vendors.

2026 NCREIF Tech Symposium Vendors

Alter Domus
Altus Group
Aztec Group
Beekin
Cambio
Chatham Financial
Cherre
CompStak
Houlihan Lokey
IQEQ

Juniper Square
Kroll
The Linnaean Co
Maybern
MSCI
Rockport Val
Situs AMC
SS&C Technologies
Vistra
Yardi Systems



NCREIF



NCREIF FALL CONFERENCE 2026
TECH SYMPOSIUM
ORLANDO, FL

ALTER DOMUS

alterDomus*

Alter Domus is the partner that unleashes growth in private markets through expertise, powered by data and technology. Offering integrated solutions for the alternative investment industry — fund administration, corporate services, depositary services, capital administration, transfer pricing, domiciliation, management company services, loan administration, agency services, trade settlement and CLO manager services — Alter Domus serves asset managers, multinational companies, and institutional investors across the globe.

Real Estate markets have grown more complex — larger funds, more intricate structures, faster capital movement, and higher expectations from investors. Yet many operating models still reflect an earlier era, built around fragmented systems and manual workarounds that were never designed for today's scale. The industry now requires a more connected, intelligence-led operating foundation. Alter Domus is uniquely positioned to lead that evolution. With over two decades of deep, multi-asset experience across real assets, private equity, private credit, we operate at the very core of our clients' fund structures. That operational depth and expertise, combined with global scale, allows us to reimagine our servicing of funds as an intelligence-driven operating partnership, regardless of whether our clients are leading asset managers or growing middle market players.

Alter Domus Intelligence is the central manifestation of this shift: a unified environment where data is normalized, workflows are orchestrated, and AI-powered insight is ever-present across everything from fund administration to loan agency. It is not a departure from service — it is the evolution of service into Operating Intelligence.

Across every asset class, this centralized portal to our services will consistently deliver three outcomes:

- Faster, context-rich decision-making - insight surfaced at the moment of action, not reconstructed after the fact
- Reduced operational risk through automation and transparency - fewer manual touchpoints, clearer audit trails, greater control at scale
- Intelligence embedded directly into workflows — not layered on as reporting, but integrated into how teams operate every day.

CONTACTS

Jason Sheller, Head of Commercial, North America
Jason.Sheller@alterDomus.com

Stuart Wood – Managing Director, Head of Relationship Management, North America stuart.wood@alterdomus.com

Corinne Maier - Sales Manager, North America
corinne.maier@alterdomus.com

ALTUS GROUP



Altus Group is a leading provider of CRE intelligence, anchored by ARGUS – the industry’s go-to software for valuation and performance analytics. We help institutional investors, fund managers, lenders, and valuation teams establish independent, transparent, and defensible valuation processes across asset classes and investment structures.

Each quarter, Altus Group manages valuations for more than 20,000 commercial real estate assets representing over \$1 trillion in assets under management. We support more than 350 equity and debt funds globally, including 22 of the 25 ODCE funds.

Our services span equity valuation management, and debt and fund advisory. More than 350 accredited real estate specialists combine local market knowledge with deep asset- and fund-level expertise, underpinned by the ARGUS Intelligence Platform.

The ARGUS Intelligence Platform centralizes cash-flow models, valuations, operating data, and performance metrics all in one eco-system. Its asset-centric architecture integrates valuation, portfolio, fund, acquisition, and debt workflows with clients’ internal systems, reducing manual reconciliation and creating a consistent source of truth.

The ARGUS Intelligence Platform centralizes cash-flow models, valuations, operating data, and performance metrics all in one eco-system. Its asset-centric architecture integrates valuation, portfolio, fund, acquisition, and debt workflows with clients’ internal systems, reducing manual reconciliation and creating a consistent source of truth.

Together, our expertise, market data, analytics, standardized processes, and ARGUS technology help clients streamline valuation, improve consistency and reporting, reduce risk, strengthen investor confidence, and make informed decisions across the real estate investment lifecycle.

CONTACTS

Robby Tandjung, EVP, Global Valuation Advisory – Delivery,
robby.tandjung@altusgroup.com

Shree Guha, VP, Global Valuation Advisory - Strategy and Operations,
Shree.Guha@altusgroup.com

Jorge Paredes, Sr. Director, Service Offer,
jorge.paredes@altusgroup.com

Rob Tafaro, Sr. Director, Regional Lead, US,
robert.tafaro@altusgroup.com

Specialist fund administration, corporate, governance and regulatory services for the private markets industry.

Founded in 2001, we employ more than 2,200 professionals across the United States, United Kingdom, Luxembourg, Ireland and the Channel Islands, supporting over €750 billion in assets under administration.

Built exclusively for alternatives, we combine deep private markets expertise with a technology-enabled, relationship-driven service model. Our clients range from specialist mid-market managers to some of the world's largest investment platforms, helping them navigate operational complexity, regulatory requirements and investor expectations.

One partner across the operating model

We offer fund administration, corporate services, AIFM services, depositary services and LP data services through a single operating model. Clients have a dedicated relationship team, backed by specialist centers of excellence and technology that supports consistent delivery, strong governance and efficient operations across jurisdictions and asset classes.

Real assets expertise

Real assets are a core area of expertise for us. We support real estate and infrastructure managers throughout the fund lifecycle, providing administration, accounting, investor services, treasury and governance support for complex, multi-jurisdictional structures. Our integrated approach helps clients maintain transparency, operational control and high-quality reporting while scaling their businesses.

Technology and growth

We continue to invest in data, automation and AI-enabled solutions that make processes simpler, improve transparency and give clients better insight. Combined with our private markets expertise, this technology helps managers keep pace with growing demands for data, governance and investor reporting without compromising service quality.

Long-term partnership

As a majority founder-owned business, we focus on building long-term partnerships and helping managers scale with confidence through operational excellence, governance oversight and investor-focused service. Our transatlantic platform combines local expertise with consistent delivery across Europe's leading fund jurisdictions and the United States, supporting managers as they expand internationally and navigate increasingly complex operating environments. Trusted by clients ranging from emerging managers to established global investment firms, we deliver tailored solutions that evolve alongside their needs.

CONTACTS

Ore Adegbotolu, Head of Business Development, US
Ore.Adegbotolu@aztecgroup.us

Michael Saunders, Global Head of Sales
Michael.Saunders@aztecgroup.us

Richard Anthony, Global Head of Real Assets
Richard.Anthony@aztecgroup.co.uk

BEEKIN



Beekin provides enterprise data services to CRE investors and service providers. Formed by former real estate private equity professionals and AI PhDs, Beekin believes that portfolio data is an asset worth harnessing.

Our multi-patented platform ingests and normalizes asset and market data from property management, enterprise data warehouses, and SaaS systems to deliver AI-powered tools for asset and portfolio management.

By integrating AI models into your workflows, Beekin allows you to optimize performance. The result: faster and more accurate valuations, reporting, forecasting and better portfolio performance.

Asset and property managers (multifamily, student housing, self-storage) and technology providers including Green Street and RealPage, use our tools. At NCREIF, we're testing two additional use-cases: reporting automation and fund liquidity forecasting.

Visit the booth to see how you can meet the future with customized workflows that are smarter with AI-powered data flows.

CONTACT

Vidur Gupta, Co-Founder & CEO,

[917-720-3422](tel:917-720-3422)

Vidur.Gupta@beekin.co

CAMBIO

Cambio is an AI platform for institutional real estate, built by real estate investors.

The **Investment Management** product structures the data institutional real estate cares about most: property-level financials, capital expenditure, leasing, and performance drivers, extracted from unstructured source documents with citations back to their origins. The result is a queryable, auditable dataset with agentic workflows on top to attribute performance variance to the underlying drivers. Cambio gives teams access to a depth and breadth of data that allows for more meaningful insights, helping optimize NOI and valuation.

Investment Management sits alongside **CapEx**, for capital planning and spend tracking, and **Sustainability**, for reporting and emissions data management. All run on the same citation-backed data layer and used together, they allow a decarbonization retrofit to become a capital project, and a capital plan to become next year's budget.

CAMBIO

CONTACTS

Lorenzo Cardenas

Sr Partner Strategy Lead

Lorenzo@cambio.ai

Stephanie Grayson

Co-CEO and Co-Founder

Stephanie@cambio.ai

Lizzie Leon

Head of Product Innovation

Lizzie@cambio.ai

CHATHAM FINANCIAL

Chatham's Asset Platform is an end-to-end data management solution that brings together asset and portfolio information, including rent roll, financial, valuation, and ESG data, from disparate internal and third-party sources into a single, centralized data foundation. Real asset investors typically manage this information across a patchwork of systems and spreadsheets, which makes reconciliation slow, error-prone, and a drag on the time teams should be spending on analysis.

The Asset Platform solves this at the source. It ingests data from across the organization and standardizes formats, validates accuracy, and applies governance rules so every downstream user works from the same trusted version of the truth. The result isn't just clean data, it's data that's ready to work. This allows information to flow automatically into reporting, analytics, client data environments, and other business workflows, eliminating the manual re-entry and reconciliation that typically bottleneck reporting cycles.



Paired with Chatham's debt and derivative data platforms, the Asset Platform connects the property side of the portfolio with financing and hedging activity to create one integrated, actionable view across the full investment lifecycle. Investment and finance teams get faster access to more reliable information, fewer hours lost to manual processes, and a stronger foundation for reporting, analysis, and decision-making.

CONTACTS

Geethaa Ganesan

Managing Director, Investment Management

gganesan@cf.com

Eric Janus

Managing Director, Investment Management

ejanus@cf.com

Investment managers and fund administrators work with data from internal applications, outside data sources, and data coming in dozens of formats from service providers. Before that data can be utilized, it has to be reconciled, cleaned, and validated.

The platform ingests data from first, second, and third-party sources, then normalizes, validates, and models it into a unified foundation for reporting, analytics, and AI. Teams can work with that data directly in Cherre or send it downstream into the systems and warehouses they already use.

Cherre applies this specifically for fund administrators and investment managers, streamlining data collection from service providers for reporting and analytics. Rather than chasing files and reconciling formats, teams get consistent, complete, and validated data each cycle.

The outcome is data that's ready for what comes next. Not a spreadsheet that needs another round of cleanup or more mapping, but a foundation built for LP reporting, benchmarking submissions, portfolio monitoring, or AI driven insights, the moment it's needed.

CONTACT

COMPSTAK



CompStak is the leading source of commercial real estate lease comps, sale comps, property data, and analytics. Comps are crowdsourced from a network of more than 40,000 brokers, appraisers, and researchers.

Every comp is verified before it publishes: first by machine learning and statistical anomaly detection, then by a team of CRE data analysts. Lenders, owners, investors, brokers, and appraisers use that data to underwrite and value assets across 105+ US markets, working within the CompStak platform, in their own models, or in the AI tools they already use.

Learn more at: www.Compstak.com

CONTACT

Dillon Whittier

Account Executive

dillonwhittier@compstak.com



Surface CRE – our valuation and analytics platform for CRE debt portfolios, spanning the full valuation data journey.

Collection: nearly 20,000 current and historical market data points and 40+ loan and property characteristics per loan.

Processing: cash flow projections, algorithmic credit spread pricing, and conclusions vetted by our valuation team.

Delivery: a secure portal with dynamic dashboards, loan-level pricing detail, and on-demand scenario analysis to support client decisions and reporting.

CONTACTS

Casey Hancock, Director, chancock@hl.com

Lavin Godhwani, Vice President, lgodhwani@hl.com

IQ-EQ is a global, top-tier investor services group with an unrivalled offering to meet the administration, compliance and reporting needs of the private markets investment sector worldwide.

Our people-first, technology-powered services are underpinned by a Group-wide commitment to sustainability and best-in-class technology including a global data platform and innovative proprietary tools supported by in-house experts.

Our real estate data and intelligence services transform property-level information into portfolio-wide intelligence. Our solution collects, cleanses, and aggregates data from the asset level through to the individual investor level within a single accounting system. Using robotic processes, we collect asset-level accounting data from property managers, review it for accuracy, map it to our internal property chart of accounts, and upload it into our accounting system. Whether maintained internally by the fund manager or by one or more property managers, the data is normalized into a single chart of accounts and systematically rolled up to the ownership level, creating a single source of truth for asset-level, internal GP, and external fund- and LP-level reporting.

We employ 6,500+ people across 25 jurisdictions and have assets under administration (AUA) exceeding US\$950 billion. Our global client base includes fund managers, pension and sovereign wealth funds, family offices and multinational companies, and we work with 13 of the world's top 15 private equity firms* and 19 of the top 25 private debt firms**.

* According to Private Equity International (PEI) 300 – 2025 ranking

** According to Private Debt Investor (PDI) 200 – 2025 ranking

CONTACTS

Adam Walker, Managing Director, Walker.adam@iqeq.com

Chris Ledbetter, Managing Director, chris.ledbetter@iqeq.com

Clark Chaney, Managing Director, clark.chaney@iqeq.com

Dan Collins, Managing Director, dan.collins@iqeq.com

JUNIPER SQUARE

Juniper Square is the fund operations partner to more than 2,000 private markets GPs worldwide. Our unified platform connects software, data, and fund administration services to help firms scale faster, streamline operations, and enhance the investor experience.

Juniper Square's technology brings LPs and GPs together and powers everything from fundraising and onboarding to treasury, reporting, and business intelligence. Today, more than 40,000 funds, 650,000 LP accounts, and \$1 trillion in LP capital are managed through Juniper Square.

Learn more at www.JuniperSquare.com

Juniper Square

CONTACT

Andrew Dwyer, Account Executive, Enterprise
adwyer@junipersquare.com

Adam Walker, Industry Principal, Fund Solutions
awalker@junipersquare.com

Lindsay Ahrens, Solutions Consultant
lahrens@junipersquare.com

Move from Data to Decision Faster with Kroll REVS

The Kroll Real Estate Valuation Solution (REVS) is designed for institutional investors, asset managers and fund sponsors, who are navigating increasingly frequent and heavily scrutinized valuations.

Kroll REVS is a single point of access for the full valuation process—combining portfolio insights, benchmarking tools, workflow automation, valuation management and embedded expertise in one integrated environment.

Kroll REVS Capabilities

The platform supports accurate, repeatable processes across real estate valuation, review and reporting workflows.

Unified Workspace: Centralize valuation engagement, review, communication and documentation in a single system of record.

Workflow Automation: Replace manual, email-driven processes with structured, auditable valuation workflows.

Valuation Management: Bid, engage and oversee third-party valuations with independent review and documented conclusions.

Embedded Valuation Expertise: Access Kroll valuation professionals directly within the platform throughout the valuation cycle.

Visualization and Analytics: Surface portfolio- and asset-level insights through interactive, decision-ready views.

Market and Assumption Benchmarking: Compare valuation inputs, assumptions and returns across assets, periods and portfolios.

Mitigate Risks: Stay safe with Kroll's industry-leading cybersecurity and risk management expertise.

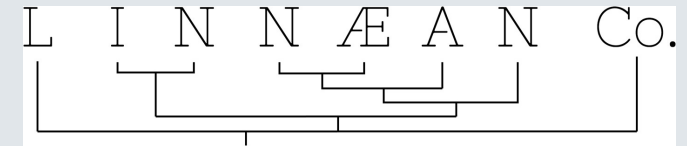
Learn more at www.kroll.com/KREVS

CONTACTS

Ross Prindle, Managing Director, ross.prindle@kroll.com

Daniel Haire, Managing Director, Daniel.haire@kroll.com

THE LINNAEAN CO



Helping investors capitalize on what's nearby and what's next.

The Linnaean Company serves as a research and development partner to a number of NCREIF member firms, turning advanced data, spatial analytics and AI into practical tools for commercial real estate investment, research and valuation.

Since 2016, Linnaean has worked with leading investors and operators to develop analytical capabilities tailored to their strategies. We combine real estate expertise with machine learning and software development to help teams understand locations, identify emerging opportunities and bring better information into everyday decisions.

Our work spans four connected areas:

Location intelligence: Evaluate properties and portfolios through detailed demographic, economic and accessibility analysis, systematizing a firm's investment criteria into a ranked "buy box."

Predictive analytics: Identify patterns in market and property performance, assess emerging demand and develop forward-looking signals to inform investment and development decisions.

AI and workflow automation: Turn information in documents and disparate datasets into structured inputs for research and valuation, including automated review workflows that support professional judgment.

Interactive decision tools: Bring data and models into applications that let teams explore opportunities more quickly, compare scenarios and understand the factors behind a result with confidence.

Recent projects include modeling back-tested multifamily rent and net-absorption potential at the neighborhood level, converting large appraisal portfolios into structured datasets, and screening valuation reports for inconsistencies and missing information. Linnaean also develops data extraction and standardization tools that bring information from unstructured documents like offering memoranda and leases into clients' existing systems, connecting source data to research, underwriting and review.

From an initial research question to a tool powering a portfolio, Linnaean partners with our clients to connect data, analysis and implementation. Visit our team to explore recent work and discuss the questions your organization wants to answer next.

Learn more at linnaean.co or call +1 (312) 248-4842.

CONTACTS

Robb Fitzsimmons — Managing Director

robb.fitzsimmons@linnaean.co

Kyle Walker, Ph.D. — Director of Research

kyle.walker@linnaean.co

Ray Heberer — Data Scientist

ray.heberer@linnaean.co

What would your fund team do if quarter-end required less manual work?

Quarter-end means rolling property cash flows up to the fund, calculating waterfalls, applying investor-specific terms, preparing notices, and reconciling NAV. When spreadsheets connect those steps, the team spends time managing handoffs and checking calculations. A question about a potential property sale or an LP's projected return can require another model and another reconciliation.

Reliable AI automation starts with the calculation layer. Asking a large language model to interpret spreadsheet logic and perform fund calculations can produce inconsistent results. Fund economics need to execute predictably: the same inputs and configured terms should produce the same answer, with a calculation trail the team can verify.

Maybern is fund management software for real estate investment managers built on that foundation. Its deterministic calculation engine applies configured fund and investor terms to transaction data, powering capital calls, distributions, management fees, allocations, and waterfalls. The engine supports complex fee bases and whole-fund European, hybrid deal-by-deal waterfall structures, with calculations traceable from investment-level activity through to LP reporting.

That same engine and logic will also power Scenario Modeling, coming to general release by the end of the year. Teams will be able to adjust exit timing, sale assumptions, or fee structures and see the impact on fund returns, LP distributions, and carried interest, with projections built on the same methodology as actuals so a delayed sale can be evaluated against the fund's configured economics.

Through compatible AI tools such as Claude and ChatGPT, teams can access fund data and calculations under their existing Maybern permissions. They can ask about an LP's performance across funds, examine the cash flows behind an IRR, or direct an AI agent to run and compare scenarios. Maybern's engine executes the financial logic; the AI tool helps the team request, analyze, and explain the results.

For real estate fund teams, this connects quarter-end reporting, property sale analysis, and investor responses through the same governed calculations. As portfolios and fund structures grow more complex, Maybern gives teams a foundation for delegating more recurring work to AI while retaining control over fund economics, assumptions, and final decisions.

CONTACTS

Tiffany Simonsen, Sr Managing Director, tiffany@maybern.com

Teresa Rohrs, Managing Director, teresa@maybern.com

MSCI



MSCI is building the future of financial data and tools for the world's most important financial institutions. For over 50 years, we've worked to deliver unique insights into global markets and enable better investment decisions, with over 30 global locations, 5,700+ employees, and 6,900+ active clients relying on our research-enhanced solutions across Index, Risk Analytics, Private Assets, and Sustainability and Climate. Today, 98 of the top 100 asset managers, 94 of the top 100 pension funds, and 82 of the top 100 banks use MSCI, with \$21 trillion in AUM benchmarked to MSCI indexes.

Real estate and infrastructure are core to that mission. MSCI Real Assets is the only global partner offering data, portfolio services, and insights across both commercial real estate and infrastructure investing, built on the belief that a continuous, well-verified flow of data, from raw transaction to portfolio-level insight, is what lets investors uncover opportunity and act with confidence. For over 40 years we've focused on delivering the quality, breadth, and depth of data to serve real assets investors better than anyone else, underpinned by the same investor expertise and rigor that define MSCI as a whole.

Our data flows from three connected pillars.

Market Data anchored by Real Capital Analytics and Index Intel, covers over \$50 trillion in tracked transactions and a deep library of private real estate indexes across 170+ countries, complemented by Property Intel's granular transaction, ownership, and leasing data across the UK and Nordics.

Portfolio Services lets clients run see-through analysis across their portfolios down to the individual asset, reconciling fund- and asset-level returns and modeling climate risk under IPCC and CRREM pathways.

Core Capabilities a large in-house research team, an indexing legacy dating to 1986, and delivery via API, web portal, and Snowflake, move that data straight into each client's own workflow.

CONTACT

Florin Iarca, Executive Director Real Assets Coverage

Florin.Iarca@msci.com

ROCKPORT VAL



Founded by Rick Trepp of Trepp®, Rockport has spent more than 20 years and multiple real estate cycles building the mission-critical software behind the world's leading CRE finance institutions. Today, its products serve over 200 clients across the full CRE lifecycle.

Its products are purpose-built for each stage of that lifecycle, from acquisition and origination to closing, valuation, asset management, servicing, budgeting and reforecasting, and portfolio oversight. The platform built for the valuation stage, and the one most relevant to the NCREIF community, is Rockport VAL.

VAL is the preferred choice for cash flow modeling and valuation, delivering accuracy, transparency, and control at portfolio scale. A single VAL model can be shared across every side of a deal, so borrowers, owners, appraisers, lenders, and investors all work from the same numbers and assumptions rather than reconciling competing versions. Each then layers on their own market perspectives to arrive at a decision.

That single-model principle runs through the whole suite. Data enters once, through APIs, direct feeds, integrations, and Excel syncs, drawing from property and accounting systems, data warehouses, lending pipelines, and third-party VMS feeds. It all comes in at scale: more than 300 million square feet of property refreshed nightly and around 400,000 automated transactions a year.

From there, it moves between products without rekeying. Operating budgets built in BUDGET flow into VAL, whose cash flow models carry through to loan origination and asset management in CORE and on to accounting and servicing in ACT, while AG covers the agricultural book and ENGINE exposes Rockport's calculation engine on demand.

The same data then flows back out in whatever format the downstream needs, from custom reports and scheduled pushes to Excel, CSV, PDF, and APIs, into the accounting systems, data warehouses, and BI platforms teams already run. Throughout, client data stays confidential: Rockport does not resell, monetize, or use it for benchmarking or AI training.

Beyond VAL, the Rockport team welcomes conversations about any product in the suite and how it fits the data stack a team already runs.

CONTACTS

Debbe Ivanhoe, Managing Director

divanhoe@rockportllc.com

Christian Degenhardt, Managing Director

cdegenhardt@rockportllc.com

SitusAMC is a comprehensive solutions provider to the real estate financing industry, partnering with lenders and investors to originate, transact, manage, and value real estate assets.

Our Insights team provides data, analytical tools, and research, powering more informed decision making across the lifecycle of commercial real estate finance.

Our analytical tools harness comprehensive data including proprietary, forecast, historical and third-party data sets across all major property types and the top 50 U.S. markets. We flow that data into innovative tools that deliver actionable intelligence.

Our tools include:

CREST: Market and submarket selection tool for each major property type

Tear Sheets: Turn-key market reports covering on property types across market

Portfolio Monitor: A one-stop shop for the conditions of markets in a client's portfolio

CONTACT

Peter Muoio, PhD, Head of SitusAMC Insights,
petermuoio@situsamc.com

SS&C TECHNOLOGIES



SS&C Technologies is a trusted partner to the global real assets industry, helping investment managers, owners, and operators navigate the growing complexity of real estate and infrastructure investing. As the world's largest private markets fund administrator, SS&C combines technology, data, and specialized services to connect property, portfolio, fund, and investor information across the investment lifecycle. This integrated approach enables clients to operate with greater efficiency, transparency, and control.

From property accounting and investment operations to fund administration, loan servicing, performance measurement, investor servicing, and reporting, SS&C supports the information flows that power modern real asset organizations. Our solutions help clients streamline processes, improve data quality, automate workflows, and provide stakeholders with timely, trusted insights across real estate equity, real estate debt, infrastructure, REITs, joint ventures, and private capital strategies.

Whether supporting established institutional managers or firms pursuing new growth opportunities, SS&C helps organizations transform complex data into better decisions, strengthen operational oversight, and deliver enhanced experiences for investors through a combination of market-leading technology, intelligent automation, and specialized real assets expertise.

SS&C Data Services: Our team partners with you to design a tailored data management infrastructure that's reliable, transparent, and built to scale. By automating data intake and validation, we eliminate manual spreadsheets and help you deliver clear, accurate reporting across all levels of your portfolio.

Sightline: Effortless data integration, dynamic reporting. Secure, adaptable, self-service analytics. Our adaptable reporting system simplifies the process, allowing business users to access, view, and share data intuitively.

SS&C Performance Service: It delivers data management, investment performance calculations and aggregation in a seamless, comprehensive analytics and reporting service.

Eliminates the challenges of manual, error-prone data issues stemming from multiple file types and source systems.

Empowers firms to measure, monitor, and understand the various levels of performance of real estate investments across region, property, investment, investor, and fund level.

CONTACTS

Amy Pearce, Managing Director, Head of Real Estate,
apearce@sscinc.com

Donnett Campbell, Managing Director
dcampbell@sscinc.com

Vistra Fund Solutions is a global fund administration and professional services provider with deep expertise in real assets, transfer agency and investor services. With more than 9,000 experts across 50+ markets and approximately \$1 trillion in assets under administration, we deliver scalable, technology-enabled solutions that help investment managers simplify operations, strengthen investor servicing and support increasingly complex fund structures.

Our transfer agency capabilities support investor onboarding, subscriptions and redemptions, transaction processing, investor recordkeeping, reporting and ongoing shareholder support. Combined with our integrated fund administration, accounting, corporate services and compliance solutions, we provide the flexibility and infrastructure real estate managers need to enhance transparency, improve efficiency, navigate evolving regulatory requirements and remain focused on growing their portfolios.

STAR, our proprietary transfer agent platform. STAR gives managers access to the retail investor fundraising. It centralizes retail investor allocations, processes RIA/broker/dealer fees and commissions, and has investor/advisor relations capabilities. STAR is the system of record for retail investor positions, dividends, and BD commissions, connecting directly to DTCC AIP, Pershing, NFS, and other BD/RIA back offices and custodians for seamless data flow across all retail investor touchpoints. It is also integrated into our fund accounting architecture for clients who want comprehensive fund accounting and retail investor relations services.

CONTACTS

Marlyn Ramirez, Executive Director, Real Estate Operations

Marlyn.Ramirez@vistra.com

Alex McGillivray, Vice President, Real Estate Operations

Alex.McGillivray@vistra.com

Yardi Investment Suite gives real estate investment firms a single connected platform to manage the full investment lifecycle — from acquisitions and capital raising to investment accounting, asset management, debt and investor reporting. With all functions operating on one system, teams eliminate manual reconciliation and gain real-time visibility across their portfolio. Yardi Virtuoso Enterprise brings AI-powered intelligence to those workflows, surfacing insights from connected asset and investment data to support faster, more informed decisions. Supporting firms of all sizes and strategies, Yardi delivers the operational foundation and analytical depth that modern investment management demands.

Discover how Yardi's Data Strategy and Virtuoso AI framework help organizations unlock the full value of their real estate data. Learn how Yardi integrates data from disparate source systems, enables advanced analytics through Microsoft Azure, Power BI, and Fabric, and supports enterprise data warehousing with Replicate. We'll also showcase Yardi Virtuoso, our AI framework featuring native integrations with tools such as Microsoft Copilot and Claude, empowering users to analyze operations, investment, and research data more efficiently and effectively.

CONTACTS

Chris Barbier, Senior Director

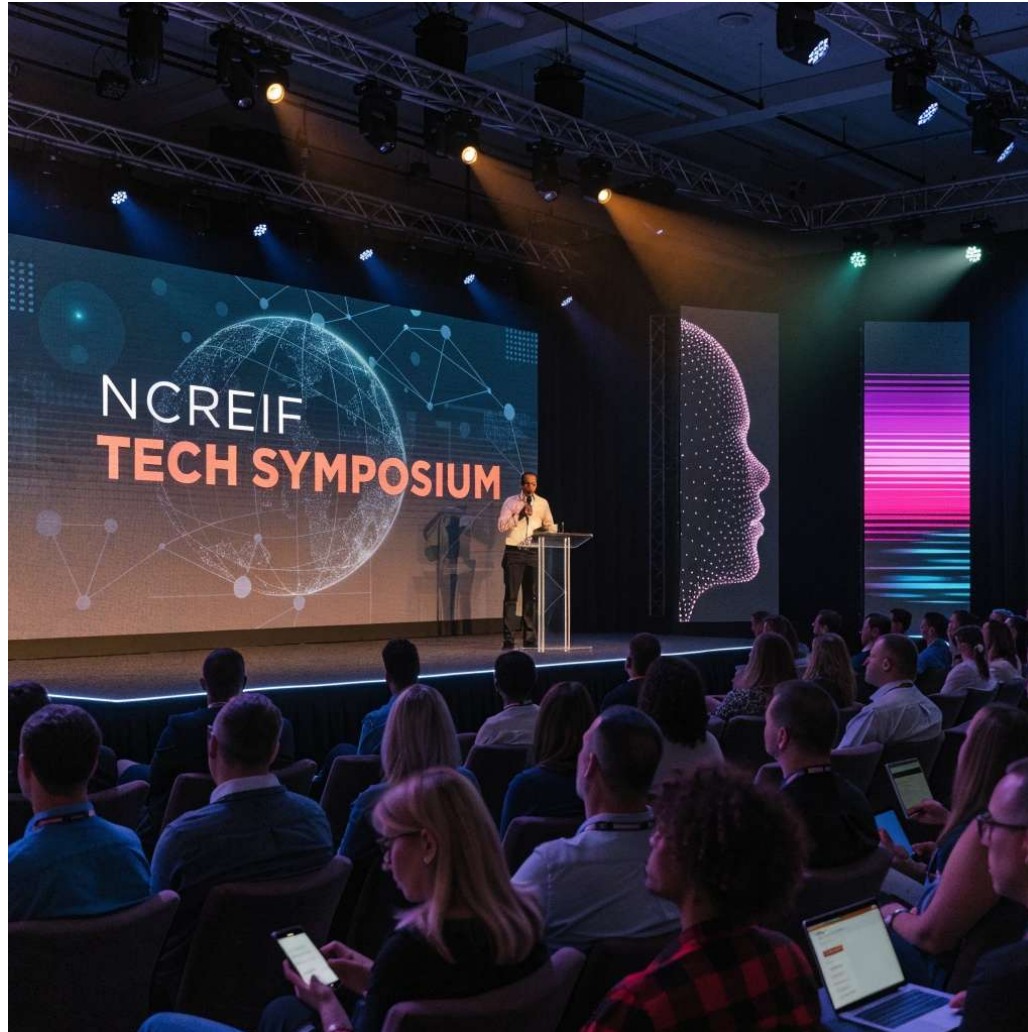
chris.barbier@yardi.com

Danielle Caprio, Manager

Danielle.caprio@yardi.com



A HUGE THANK YOU TO THE
NCREIF TECH SYMPOSIUM 2026 PARTICIPANTS!



NCREIF FALL CONFERENCE 2026 TECH SYMPOSIUM
ORLANDO, FL